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Schedule 2

ISSUER REGISTRATION STATEMENT
Sections 97(2), 97(3) and 97(4) of the Securities Act, 2001

ECMS # 229308

FORM RS - 2

Select One: Annual Registration Issue of Securities

Carib Brewery (St.Kitts Nevis) Ltd

(Exact name of Company as set forth in Certificate of Incorporation)

Place and date of incorporation:

St.Christopher and Nevis 12 May, 1998

Street and postal address of registered office:

Marshall House, #1 Independence Square Street West

Basseterre St.Kitts

Company telephone number: (869) 465-8843

Fax number: (869) 466-2876

Email address: mark.wilkin@caribbrewery.com

Financial year-end: December 31 2017
(month) (day) (year)

Contact person(s): Mark Wilkin
Managing Director

Telephone number (if different from above): (869) 465-8843

Fax number: (869) 465-0902

Email address: mark.wilkin@caribbrewery.com

Did the company file all reports required to be filed by Section 98 of the Securities Act, 2001 during the preceding 12 months?

Yes

No

Did the company file all reports required to be filed by the Companies Act during the preceding 12 months?

Yes

No

1. Description of the Industry in which the Company Operates

Carls Brewery (St. Kitts & Nevis) Ltd is engaged in the manufacture and brewing of beer, lager, stout, non-alcoholic beverages and the distribution of cigarettes/tobacco products

2. Exchanges on which the Company's Securities are Listed

| Exchange(s) | Securities Type | No. of Shares | Valuation |
|----------------|-----------------|---------------|-----------|
| Not Applicable | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |

3. Description of Securities Being Offered (including who is the Issuer and who is the Offeror of the Securities)

Not Applicable

4. Territories in which Securities are Being Offered

| Territory | Effective Date |
|----------------|----------------|
| Not Applicable | |
| | |
| | |
| | |
| | |

5. Description of Share Capital

a) Authorised

| TYPE/CLASS | No. OF SHARES |
|-------------------|----------------------|
| Ordinary | 15,000,000 |
| | |
| | |
| | |
| | |

b) Issued

| TYPE/CLASS | No. OF SHARES |
|-------------------|----------------------|
| Ordinary | 8,200,000 |
| | |
| | |
| | |
| | |

c) Outstanding

| TYPE/CLASS | No. OF SHARES |
|-------------------|----------------------|
| Ordinary | 8,200,000 |
| | |
| | |
| | |
| | |

6. EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY

Position: Chief Financial Officer

Name: Ms Charmaine Reece Age: 52

Mailing Address: Carib Brewery
Buckleys Site
Basseterre, St.Kitts

Telephone No.: 869-662-2052

List jobs held during past five years (including names of employers and dates of employment).
Give brief description of current responsibilities.

| |
|--|
| Arawak Cement Co. Ltd -Finance Manager/Company Secretary |
|--|

Education (degrees or other academic qualifications, schools attended, and dates):

| |
|--|
| B.Sc (Hons) Mathematics and Meteorology Certified General Accountant CGA (Canada) |
|--|

Also a Director of the company Yes No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

Use additional sheets if necessary.

PART X
EXECUTIVE OFFICERS AND OTHER KEY PERSONNEL OF THE COMPANY

1. EXECUTIVE OFFICERS

Position:

Plant Manager/Director

Name: Linkon Maynard

Age: 60

Mailing Address: Carib Brewery, Buckley's Site, Basseterre, St.Kitts

Telephone No.: (869) 465-2309 ext 110

List jobs held during past five years (including names of employers and dates of employment).
Give brief description of current responsibilities.

1995 -Plant Manager
Overseeing of Production and Operation in General

Education (degrees or other academic qualifications, schools attended, and dates):

BSc (Hons) UWI (1982)
Diploma in Brewing (Siebel) 1989

Also a Director of the company Yes No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

Use additional sheets if necessary.

**PART X
EXECUTIVE OFFICERS AND OTHER KEY PERSONNEL OF THE COMPANY**

1. EXECUTIVE OFFICERS

Position:

Managing Director

Name: Mr. Mark Wilkin

Age: 53

Mailing Address: P.O.Box 478, Frigate Bay, ST.Kitts

Telephone No.: (869) 465-2309 ext 133 (work) 465-0414(home) 465-8843

List jobs held during past five years (including names of employers and dates of employment).
Give brief description of current responsibilities.

Managing Director-Carib Brewery (St.Kitts) Ltd

Education (degrees or other academic qualifications, schools attended, and dates):

**Master of Business Administration (MBA) University of Keele, Staffordshire, England
December 1, 1990**

**Bachelors of Arts(Administrative and Commercial Studies) (BA) The University of
Western Ontario, London, Ontario Canada (June 6th 1988)**

Also a Director of the company

Yes

No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

Use additional sheets if necessary.

2. DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: Ron Antoine Position: Managing Director Grenada Breweries
Age: _____

Mailing Address: L'Anse Aux Epines
St. Georges, Grenada

Telephone No.: (473)444-4248

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

| |
|--|
| <p>Managing Director Grenada Breweries</p> |
|--|

Education (degrees or other academic qualifications, schools attended, and dates):

| |
|--|
| <p>Accounting MBA Cornell University Mechanical Engineering- UWI</p> |
|--|

Use additional sheets if necessary

7. DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: Mr Mark Wilkin Position: Managing Director

Age: 53

Mailing Address: PO Box 478

Frigate Bay

St.Kitts

Telephone No.: 869-465-2309 Ext (133 Work)/ 869-662-2626 (cell)

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

Managing Director -Carib Brewery (St.Kitts-Nevis) Ltd

Education (degrees or other academic qualifications, schools attended, and dates):

Master of Business Administration (MBA) University of Keele, Staffordshire, England
December 1, 1990)

Bachelor of Arts (Administrative and Commercial Studies) (BA) The University of Western
Ontario, London, Ontario Canada (June 6th 1988)

Use additional sheets if necessary

2. DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: Mr. Anthony Kelsick Position: Director

Age: 65

Mailing Address: P.O.Box 45, Basseterre, St.Kitts

Telephone No.: (869)465-3745

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

| |
|---|
| S.L.Horsford and Co Ltd-Managing Director |
|---|

Education (degrees or other academic qualifications, schools attended, and dates):

| |
|---|
| Certified Accountant-Canada B.A (Maths and Econ) |
|---|

Use additional sheets if necessary

2. DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: Mr. Linkon Maynard Position: Director
Age: 60

Mailing Address: Carib Brewery, Buckley's Site, Basseterre, St.Kitts

Telephone No.: (869)465-2309 ext 110

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

| |
|--|
| 1995 - Plant Manager - Overseeing of Production and Operation in general |
|--|

Education (degrees or other academic qualifications, schools attended, and dates):

| |
|---|
| BSC (Hons) UWI (1982) Diploma in Brewing (Siebel) 1989 |
|---|

Use additional sheets if necessary

2. DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: Mr. Anthony N. Sabga 111 Position: Director

Age: _____

Mailing Address: #5 Winwright Street, St.Clair, Port of Spain, Trinidad

Telephone No.: (868)662-2231

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

Ansa Mcal - Group Business Development Executive/ Beverage Sector Head

Education (degrees or other academic qualifications, schools attended, and dates):

MBA, International Business Administration at Regents Business School
B.SC- BA Economics, City University

Use additional sheets if necessary

8. SUBSTANTIAL SHAREHOLDERS

- (a) Principal owners of the company (those who beneficially own more than 5% of the common and preferred shares presently outstanding whether directly or indirectly) starting with the largest common shareholder. Indicate by endnote any transaction where the consideration was not cash. State the nature of any such consideration.

SECURITIES NOW HELD:

| Name: Address: | Class of Shares: | No. of Shares: | % of Total |
|---|-------------------------|---------------------------|-------------------|
| Caribbean Development Co of Trinidad and Tobago | Common | 4,194,750 | 52% |
| S.L. Horsford and Co. Ltd | Common | 1,650,150 | 20% |
| Blake Plantations Ltd | Common | 520,120 | 6% |
| Other | Common | 1,834,980 | 22% |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |

- (b) Include all common shares issuable upon conversion of convertible securities and show conversion rate per share as if conversion has occurred.

UPON CONVERSION:

| Name: Address: | Class of Shares: | Conversion Rate: | No. of Shares upon Conversion | % of Total* |
|---------------------------|-----------------------------|-----------------------------|--|------------------------|
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* Current holding of shares if conversion option were exercised.

9. Name and Address of Parent

| Name: | Address: | Country of Incorporation: | Countries of Registration (where applicable) | Name of the Exchange(s) on which the company's securities are listed: |
|---------------|------------------------------|----------------------------------|---|--|
| Ansa Mcal Ltd | Ansa Mcal Ltd 11th Floor T&T | Trinidad | Trinidad | Trinidad and Tobago Stock Exchange Ltd |
| | | | | |
| | | | | |
| | | | | |

10. Name(s) and Address(es) of Subsidiary(ies)

| Name: | Address: | Percentage Ownership: | Name of the Exchange(s) on which the company's securities are listed: |
|--------------|-----------------|------------------------------|--|
| N/A | | | |
| | | | |
| | | | |
| | | | |
| | | | |

11. Name(s) and Address(es) of Affiliate(s)


| Name: | Address: | Name of the Exchange(s) on which the company's securities are listed: |
|--------------|-----------------|--|
| N/A | | |
| | | |
| | | |
| | | |

SIGNATURES

A Director, the Chief Executive and Corporate Secretary shall sign this Registration Statement on behalf of the company. By so doing each certifies that he has made diligent efforts to verify the material accuracy and completeness of the information herein contained.

Name of Chief Executive Officer:

Mr. Mark Wilkin



Signature

27 April 2018

Date

Name of Director:

Mr. Linkon Maynard



Signature

27 April 2018

Date

Name of Corporate Secretary:

Ms Charmaine Reece



Signature

27 Apr 2018

Date